

ACQUISITION: *BUSINESS FUNDING PROGRAMS*

Rates as of Q2, 2026

BUSINESS ACQUISITION

LOAN AMOUNT:	\$10 Million to 50+ Million
COMPANY WARRANTS:	case-by-case, normally 5-10%
LOAN-TO-COST:	65-70% (seller carry/ seller retained equity is allowed to make up for a chunk of this equity)
INTEREST RATE:	Interest Rates Starting at 12%
ORIGINATION FEE:	2%-4%
GEOGRAPHIC FOCUS:	Nationwide
LOAN TYPES:	Large Business Acquisition, Working Capital
TERM:	2-3 years
RECOURSE:	Both Non-Recourse and PG programs
YIELD MAINTENANCE	case-by-case

BUSINESS TYPE: All types are considered (including software business)

AMMORTIZATION: Interest Only (I/O)

CLOSING TIME: Typically, 2-4 weeks

Have a project pipeline to discuss?

*Email for more
information*

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Call: 212.724.7400